

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA**

In re: XCOR AEROSPACE INC, A CALIFORNIA CO

Case No. 17-14304-LRA

Chapter 7

Debtor

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED
AND APPLICATION TO BE DISCHARGED (TDR)**

Jeffrey M. Vetter, chapter 7 trustee, submits this Final Account,
Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <u>\$1,094,018.54</u> <i>(without deducting any secured claims)</i>	Assets Exempt: <u>N/A</u>
Total Distribution to Claimants: <u>\$0.00</u>	Claims Discharged Without Payment: <u>N/A</u>
Total Expenses of Administration: <u>\$28,547.00</u>	

3) Total gross receipts of \$ 1,165,250.00 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$1,136,703.00 (see **Exhibit 2**), yielded net receipts of \$28,547.00 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from Exhibit 3)	\$10,040,183.30	\$1,197,776.32	\$1,184,451.53	\$0.00
PRIORITY CLAIMS:				
CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)	0.00	36,613.47	36,613.47	28,547.00
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)	0.00	0.00	0.00	0.00
PRIORITY UNSECURED CLAIMS (from Exhibit 6)	0.00	1,023,260.31	1,023,260.31	0.00
GENERAL UNSECURED CLAIMS (from Exhibit 7)	23,559,610.26	7,528,468.32	7,478,468.32	0.00
TOTAL DISBURSEMENTS	\$33,599,793.56	\$9,786,118.42	\$9,722,793.63	\$28,547.00

4) This case was originally filed under Chapter 7 on November 08, 2017.
The case was pending for 15 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 02/14/2019 By: /s/Jeffrey M. Vetter
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

EXHIBITS TO FINAL ACCOUNT

EXHIBIT 1 –GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	\$ AMOUNT RECEIVED
ALL ASSETS EXCLUDING; PER ORDER DOC 64 1/26/18	1129-000	1,165,250.00
TOTAL GROSS RECEIPTS		\$1,165,250.00

¹The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 –FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
BUILD A PLANE	deposit returned to buyer of assets	8500-002	100,000.00
Dinsmore & Shohl LLP	Space Florida Client Trust Account	8500-002	1,010,000.00
Dinsmore & Shohl LLP	Space Florida Client Trust Account / Balance PIF	8500-002	25,000.00
FTB	PER ORDER DOC 123 / TAX YR 2017	8500-002	903.00
FTB	OPER ORDER DOC 123 / TAX YEAR 2018	8500-002	800.00
TOTAL FUNDS PAID TO DEBTOR AND THIRD PARTIES			\$1,136,703.00

EXHIBIT 3 –SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
1S	LEAF Capital Funding, LLC	4210-000	N/A	1,000.00	1,000.00	0.00
2	De Lage Landen Financial Services Inc	4210-000	9,630.25	8,556.35	8,556.35	0.00
8	Kern County Treasurer Tax Collector	4110-000	11,842.47	13,324.79	0.00	0.00
8 -2	Kern County Treasurer Tax Collector	4110-000	N/A	13,324.79	13,324.79	0.00
9	Kern County Treasurer Tax Collector	4110-000	N/A	1,654.15	1,654.15	0.00

12	Deschutes County Tax Collector	4210-000	495.08	916.69	916.69	0.00
13S	Bryn Mawr Equipment Finance, Inc.	4210-000	N/A	5,000.00	5,000.00	0.00
26S	IPFS	4210-000	N/A	14,749.86	14,749.86	0.00
27S	Steven L. Jones	4210-000	N/A	35,000.00	35,000.00	0.00
34	Branch Banking & Trust Company	4210-000	18,215.50	19,249.69	19,249.69	0.00
40S	Space Florida	4210-000	N/A	1,050,000.00	1,050,000.00	0.00
45S	Peter Kara	4210-000	N/A	35,000.00	35,000.00	0.00
NOTFILED	Midland Development Corporation	4110-000	10,000,000.00	N/A	N/A	0.00
TOTAL SECURED CLAIMS			\$10,040,183.30	\$1,197,776.32	\$1,184,451.53	\$0.00

EXHIBIT 4 –CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Trustee Compensation - Jeffrey M. Vetter	2100-000	N/A	3,604.70	3,604.70	2,856.68
Trustee Expenses - Jeffrey M. Vetter	2200-000	N/A	1,131.92	1,131.92	897.03
Other - Klein, Denatale and Goldner	3210-000	N/A	26,100.00	26,100.00	20,683.90
Other - Klein, Denatale and Goldner	3220-000	N/A	821.54	821.54	651.06
Other - JANZEN TAMBERI & WONG	3410-000	N/A	3,276.00	3,276.00	2,596.19
Other - JANZEN TAMBERI & WONG	3420-000	N/A	82.72	82.72	65.55
Other - Franchise Tax Board (ADMINISTRATIVE)	2410-000	N/A	800.00	800.00	0.00
Other - Rabobank, N.A.	2600-000	N/A	10.00	10.00	10.00
Other - Rabobank, N.A.	2600-000	N/A	545.39	545.39	545.39
Other - Rabobank, N.A.	2600-000	N/A	41.28	41.28	41.28
Other - Rabobank, N.A.	2600-000	N/A	46.92	46.92	46.92
Other - Rabobank, N.A.	2600-000	N/A	41.16	41.16	41.16
Other - Rabobank, N.A.	2600-000	N/A	45.36	45.36	45.36
Other - Rabobank, N.A.	2600-000	N/A	43.87	43.87	43.87
Other - Rabobank, N.A.	2600-000	N/A	22.61	22.61	22.61
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		N/A	\$36,613.47	\$36,613.47	\$28,547.00

EXHIBIT 5 –PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
None					
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		N/A	\$0.00	\$0.00	\$0.00

EXHIBIT 6 –PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
5P	FRANCHISE TAX BOARD	5800-000	N/A	917.62	917.62	0.00
20	Internal Revenue Service	5800-000	0.00	19,522.65	19,522.65	0.00
36P	California Dept. of Tax and Fee Administration	5800-000	N/A	21,499.75	21,499.75	0.00
48P	Texas Comptroller of Public Accounts	5800-000	N/A	973,130.18	973,130.18	0.00
49P	Texas Comptroller of Public Accounts	5800-000	N/A	8,190.11	8,190.11	0.00
NOTFILED	California Attorney General	5200-000	0.00	N/A	N/A	0.00
NOTFILED	California Board of Equalization	5200-000	0.00	N/A	N/A	0.00
NOTFILED	United States Attorney (IRS	5200-000	0.00	N/A	N/A	0.00
NOTFILED	United States Department of	5200-000	0.00	N/A	N/A	0.00
NOTFILED	Securities & Exchange Commission Attn: Bankruptcy	5200-000	0.00	N/A	N/A	0.00
NOTFILED	Employment Development	5200-000	0.00	N/A	N/A	0.00
TOTAL PRIORITY UNSECURED CLAIMS			\$0.00	\$1,023,260.31	\$1,023,260.31	\$0.00

EXHIBIT 7 –GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
1U	LEAF Capital Funding, LLC	7100-000	N/A	26,393.13	26,393.13	0.00
3	AIRGAS USA, LLC	7100-000	9,788.33	338.63	338.63	0.00
4	AIRGAS USA, LLC	7100-000	144.21	168.58	168.58	0.00
5U	FRANCHISE TAX BOARD	7100-000	N/A	256.35	256.35	0.00
6	FedEx Corporate Services, Inc.	7100-000	125.62	2,087.81	2,087.81	0.00

7	Southern California Edison	7100-000	1,089.75	1,575.52	1,575.52	0.00
10	Swift Engineering Inc.	7100-000	680,000.00	680,000.00	680,000.00	0.00
11	Wagner Machine Co	7100-000	21,579.33	21,579.33	21,579.33	0.00
13U	Bryn Mawr Equipment Finance, Inc.	7100-000	5,000.00	14,050.92	14,050.92	0.00
14	Sim Sanitation Inc	7100-000	400.45	400.45	400.45	0.00
16	Southern California Gas Company	7100-000	N/A	242.59	242.59	0.00
17	McDermott Will & Emery LLP	7100-000	41,526.43	7,750.07	7,750.07	0.00
18	SXC NV	7100-000	4,061,480.00	2,951,000.00	2,951,000.00	0.00
19	ACT Aerospace	7100-000	N/A	111,781.64	111,781.64	0.00
21	Laser Technology Associates	7100-000	14,146.38	14,050.00	14,050.00	0.00
22	Race Communications	7100-000	920.48	1,159.30	1,159.30	0.00
23	Plateronics Processing	7100-000	355.00	355.00	355.00	0.00
24	Airgas, an Air Liquide Company	7100-000	N/A	9,788.33	9,788.33	0.00
25	Morgan, Lewis & Bockius LLP	7100-000	81,541.31	81,541.31	81,541.31	0.00
26U	IPFS	7100-000	1,755.87	12,887.78	12,887.78	0.00
27U	Steven L. Jones	7100-000	N/A	65,000.00	65,000.00	0.00
28	TXU Energy Retail Company LLC	7100-000	5,900.72	7,130.69	7,130.69	0.00
29	Kevin A. Greene	7100-000	N/A	50,000.00	0.00	0.00
29 -2	Kevin A. Greene	7100-000	N/A	50,000.00	50,000.00	0.00
30	Kevin A. Greene	7100-000	N/A	50,000.00	50,000.00	0.00
31	Siemens Credit Warehouse	7100-000	37,130.00	37,130.00	37,130.00	0.00
32	Lodewijk-Jan Doensen	7100-000	N/A	95,000.00	95,000.00	0.00
33	Pacific Bell Telephone Company	7100-000	N/A	3,797.62	3,797.62	0.00
35	Mojave Air & Space Port	7100-000	51,421.39	44,402.82	44,402.82	0.00
36U	California Dept. of Tax and Fee Administration	7100-000	823.00	2,574.80	2,574.80	0.00
37	Synchrony Bank	7100-000	N/A	352.64	352.64	0.00
38	Protobox LLC	7100-000	31,125.92	31,125.92	31,125.92	0.00
39	AIG Property Casualty, Inc. and its affiliates	7100-000	39,484.00	39,484.00	39,484.00	0.00
40U	Space Florida	7100-000	N/A	2,590,219.48	2,590,219.48	0.00
41	Lee Valentine	7100-000	110,000.00	110,000.00	110,000.00	0.00
42	Robin Snelson	7100-000	14,200.00	14,200.00	14,200.00	0.00
43	Jamshid Azari Barbara G. Colbert	7100-000	10,000.00	55,817.00	55,817.00	0.00
44	AERO Pro LLC	7100-000	10,734.10	10,734.10	10,734.10	0.00
45U	Peter Kara	7100-000	N/A	65,000.00	65,000.00	0.00

	46	Ronald Moreck	7100-000	0.00	128,454.00	128,454.00	0.00
	47	Alan Darush	7100-000	50,000.00	51,882.00	51,882.00	0.00
	48U	Texas Comptroller of Public Accounts	7100-000	204.00	87,861.24	87,861.24	0.00
	49U	Texas Comptroller of Public Accounts	7100-000	0.00	895.27	895.27	0.00
NOTFILED		Kern County Public Health Services Dept	7100-000	410.00	N/A	N/A	0.00
NOTFILED		John H. Gibson II	7100-000	0.00	N/A	N/A	0.00
NOTFILED		Jordan Kaufman Kern County Unsec	7100-000	10,537.66	N/A	N/A	0.00
NOTFILED		Kevin Greene	7100-000	100,000.00	N/A	N/A	0.00
NOTFILED		InContact	7100-000	39.65	N/A	N/A	0.00
NOTFILED		EV Roberts	7100-000	4,640.23	N/A	N/A	0.00
NOTFILED		Eastern Kern Air Pollution Control Dist	7100-000	138.00	N/A	N/A	0.00
NOTFILED		Dun & Bradstreet Credibility Corp	7100-000	1,599.00	N/A	N/A	0.00
NOTFILED		DIAB Americas LP	7100-000	7,712.48	N/A	N/A	0.00
NOTFILED		DMV	7100-000	464.00	N/A	N/A	0.00
NOTFILED		Dan Klores Communications, LLC	7100-000	25,176.17	N/A	N/A	0.00
NOTFILED		Desert Truck Service	7100-000	45.63	N/A	N/A	0.00
NOTFILED		Esther Dyson	7100-000	223,000.00	N/A	N/A	0.00
NOTFILED		FedEx Freight	7100-000	2,103.67	N/A	N/A	0.00
NOTFILED		Laura Collins	7100-000	0.00	N/A	N/A	0.00
NOTFILED		Indian Wells	7100-000	249.75	N/A	N/A	0.00
NOTFILED		Home Depot Credit Services	7100-000	35.00	N/A	N/A	0.00
NOTFILED		Gray Robinson Attorneys at Law	7100-000	0.00	N/A	N/A	0.00
NOTFILED		Gunderson Palmer Nelson Ashmore LLP	7100-000	0.00	N/A	N/A	0.00
NOTFILED		Florida Department of Revenue	7100-000	278.80	N/A	N/A	0.00
NOTFILED		GoEngineer, Inc	7100-000	4,108.73	N/A	N/A	0.00
NOTFILED		Intech Funding Corp	7100-000	13,089.20	N/A	N/A	0.00
NOTFILED		Midland Development Corporation	7100-000	30,000.00	N/A	N/A	0.00
NOTFILED		SXC N.V.	7100-000	2,261,000.00	N/A	N/A	0.00
NOTFILED		The SoCalGas	7100-000	862.94	N/A	N/A	0.00
NOTFILED		Sun Life Financial	7100-000	1,568.16	N/A	N/A	0.00
NOTFILED		Southwest Research Institute	7100-000	50,000.00	N/A	N/A	0.00
NOTFILED		Speciality Materials Inc.	7100-000	109,863.95	N/A	N/A	0.00
NOTFILED		Shook Hardy & Bacon LLP	7100-000	0.00	N/A	N/A	0.00
NOTFILED		Siemens Financial Services, Inc	7100-000	0.00	N/A	N/A	0.00

NOTFILED	Tom Burbage	7100-000	55,500.00	N/A	N/A	0.00
NOTFILED	Uniliver US	7100-000	0.00	N/A	N/A	0.00
NOTFILED	Total Design Service	7100-000	2,340.00	N/A	N/A	0.00
NOTFILED	XCOR Space Expeditions B.V.	7100-000	782,725.00	N/A	N/A	0.00
NOTFILED	Yugenkaisya NOCCA	7100-000	1,000,000.00	N/A	N/A	0.00
NOTFILED	Williams Law Firm	7100-000	0.00	N/A	N/A	0.00
NOTFILED	US Trustee's Office	7100-000	0.00	N/A	N/A	0.00
NOTFILED	Waller Lansden Dortch & Davis LLP	7100-000	0.00	N/A	N/A	0.00
NOTFILED	UPS	7100-000	53.78	N/A	N/A	0.00
NOTFILED	US Bank Equipment Finance	7100-000	0.00	N/A	N/A	0.00
NOTFILED	Satoshi Takamatsu	7100-000	250,000.00	N/A	N/A	0.00
NOTFILED	Rogier Kroymans Kroy Mans Consultancy	7100-000	6,000.00	N/A	N/A	0.00
NOTFILED	S & M Moving Systems	7100-000	3,500.00	N/A	N/A	0.00
NOTFILED	Michael A. Blum	7100-000	3,000.00	N/A	N/A	0.00
NOTFILED	CSC Trust Company of Delaware	7100-000	96.12	N/A	N/A	0.00
NOTFILED	Matrix Composites, Inc	7100-000	25,000.00	N/A	N/A	0.00
NOTFILED	Manresa Investment LLC c/o Garrett Paul	7100-000	1,500,000.00	N/A	N/A	0.00
NOTFILED	Manresa Investment LLC c/o Kaper Ventures Limited	7100-000	0.00	N/A	N/A	0.00
NOTFILED	Linde LLC	7100-000	7,099.22	N/A	N/A	0.00
NOTFILED	Lux Bus America, Co	7100-000	2,218.00	N/A	N/A	0.00
NOTFILED	Midland Development Corporation	7100-000	10,000,000.00	N/A	N/A	0.00
NOTFILED	New Allies International, LTD.	7100-000	1,500,000.00	N/A	N/A	0.00
NOTFILED	New Allies International LTD.	7100-000	0.00	N/A	N/A	0.00
NOTFILED	Randy Baker	7100-000	0.00	N/A	N/A	0.00
NOTFILED	Rev Manufacturing, Inc	7100-000	12,364.00	N/A	N/A	0.00
NOTFILED	Quartus Engineering Inc.	7100-000	41,369.25	N/A	N/A	0.00
NOTFILED	Performance Sealing Inc	7100-000	41,302.53	N/A	N/A	0.00
NOTFILED	PoliSpace	7100-000	37,253.63	N/A	N/A	0.00
NOTFILED	PCC Structural, Inc.	7100-000	0.00	N/A	N/A	0.00
NOTFILED	Peer 1 Hosting	7100-000	1,619.78	N/A	N/A	0.00
NOTFILED	Liberty Mutual Insurance	7100-000	248.00	N/A	N/A	0.00
NOTFILED	Amazon	7100-000	367.50	N/A	N/A	0.00
NOTFILED	Credence Resource Management, LLC	7100-000	0.00	N/A	N/A	0.00
NOTFILED	Benz Inc.	7100-000	1,438.46	N/A	N/A	0.00

NOTFILED	Blok & van den Boogaard Register	7100-000	937.50	N/A	N/A	0.00
NOTFILED	AT&T (Mojave)	7100-000	4,829.60	N/A	N/A	0.00
NOTFILED	Barrday Composite Solutions	7100-000	19,650.00	N/A	N/A	0.00
NOTFILED	Blok & Van Den Boogaard	7100-000	0.00	N/A	N/A	0.00
NOTFILED	Aon Risk Solutions	7100-000	589.00	N/A	N/A	0.00
NOTFILED	Body cote Westminster Division	7100-000	955.20	N/A	N/A	0.00
NOTFILED	Blue Cross Blue Shield	7100-000	642.03	N/A	N/A	0.00
NOTFILED	Commercial Spaceflight Federation	7100-000	13,000.00	N/A	N/A	0.00
NOTFILED	Corporate Intelligence Services	7100-000	0.00	N/A	N/A	0.00
NOTFILED	Certent, Inc	7100-000	8,348.00	N/A	N/A	0.00
NOTFILED	City of Midland	7100-000	67.85	N/A	N/A	0.00
NOTFILED	Andrews Consulting Services, LLC	7100-000	10,000.00	N/A	N/A	0.00
NOTFILED	Boydstun Pest Control	7100-000	81.19	N/A	N/A	0.00
NOTFILED	AFCO	7100-000	141.09	N/A	N/A	0.00
NOTFILED	Amalgamated Financial Group	7100-000	0.00	N/A	N/A	0.00
NOTFILED	Act Aerospace	7100-000	90,676.52	N/A	N/A	0.00
NOTFILED	Cosworth Limited	7100-000	8,397.70	N/A	N/A	0.00
TOTAL GENERAL UNSECURED CLAIMS			\$23,559,610.26	\$7,528,468.32	\$7,478,468.32	\$0.00

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 17-14304-LRA

Trustee: (008820) Jeffrey M. Vetter

Case Name: XCOR AEROSPACE INC, A CALIFORNIA CO

Filed (f) or Converted (c): 11/08/17 (f)

§341(a) Meeting Date: 12/08/17

Period Ending: 02/14/19

Claims Bar Date: 03/20/18

1 Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Abandoned OA=§554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1 SXC Spaceline N.V. (Curacao), 100% ownership	0.00	0.00		0.00	FA
2 SXC Space Travel B.V. (Netherlands), 100% owners	0.00	0.00		0.00	FA
3 Motorcycle - 2010 Triumph VIN#: 1G9BU11186R28940	3,000.00	3,000.00		0.00	FA
4 Trailer - 2006 Carrier VIN#: 1G9BU11186R28940 -	1,000.00	1,000.00		0.00	FA
5 Trailer - 2011 Carrier VIN#: 4HXSU1017BC154783 -	1,000.00	1,000.00		0.00	FA
6 Trailer - 2012 Carrier VIN#: 4HXSU1410CC159982 -	1,000.00	1,000.00		0.00	FA
7 Trailer - 2012 Carrier VIN#: 4HXHD182XCC159999 -	1,000.00	1,000.00		0.00	FA
8 Trailer - 2012 Carrier VIN#: 4HXHD1128CC160708 -	1,000.00	1,000.00		0.00	FA
9 Trailer - 2002 Carrier VIN#: 4HXSC16282C045655 C	1,000.00	1,000.00		0.00	FA
10 Imperial Lawboy - 2006 VIN # 1T9FS162460372589.	500.00	500.00		0.00	FA
11 Trailer - 2006 Carson Carrier VIN#: 4K2UF0719YM1	500.00	500.00		0.00	FA
12 Trailer - 2006 Carson Carrier VIN#: 4HXSU08116C0	500.00	500.00		0.00	FA
13 Triple wide trailer/mobile home - modified (Moja)	2,000.00	2,000.00		0.00	FA
14 Checking Account at First Capital Bank of Texas,	1,164.25	1,164.25		0.00	FA
15 Checking/Debit Account at First Capital Bank of	154.74	154.74		0.00	FA
16 Deposits (Equipment)	17,824.00	17,824.00		0.00	FA
17 Prepaid Insurances	72,308.38	72,308.38		0.00	FA
18 Notes Receivable: SXC Space Travel BV Note. Tota	518,599.19	518,599.19		0.00	FA
19 A/R 90 days old or less. Face amount = \$173342.0	173,342.07	173,342.07		0.00	FA

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Case Name: XCOR AEROSPACE INC, A CALIFORNIA CO

Filed (f) or Converted (c): 11/08/17 (f)

§341(a) Meeting Date: 12/08/17

Period Ending: 02/14/19

Claims Bar Date: 03/20/18

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20 A/R 90 days old or less. Face amount = \$264125.9	264,125.91	264,125.91		0.00	FA
21 Computers, software. Valuation Method:	2,500.00	2,500.00		0.00	FA
22 Raw Materials: Miscellaneous parts and raw mater	20,000.00	20,000.00		0.00	FA
23 Other inventory or supplies: Propulsion System -	1,500.00	1,500.00		0.00	FA
24 Equipment.Shop Equipment (Mojave + Midland) *Maj	10,000.00	10,000.00		0.00	FA
25 ALL ASSETS EXCLUDING; PER ORDER DOC 64 1/26/18 a. cash and currency b. actions available under sections 544, 547, 548, 550 of the Bankruptcy Code c. equipment subject to security interestes: Ingersol Rand dryer, serial # CBV256763 d. leased equipment with Intech Funding Corp: HASS ST-30, Serial # 3103119; HASS TL-1, Serial # 3103207; HASS VF-4 Serial # 1123786 e. 1994 AM General HMSC identification # 137YA8438RE152677 f. Stock and/or other equity interests in the following entities: (1) SXC Spaceline N.V. (Curacao); (2) SXC Space Travel B.V. (Netherlands); (3) SXC Asia, LTD. (Hong Kong); SXC USA LLC; (5) Orbital Outfitters	0.00	0.00		1,165,250.00	FA
25 Assets Totals (Excluding unknown values)	\$1,094,018.54	\$1,094,018.54		\$1,165,250.00	\$0.00

Major Activities Affecting Case Closing:

ADP ISSUES....NO W-S'
TEXAS COMPTROLLER AUDIT
INSURANCE ISSUES.

*****FOREIGN BUYERS....SEND INFO TO PETER DADE TO VET. 11/29/17

1314 flight line

11/09/17 riley: anything in xcor? main concerns are lien holders, insurance and access to the yard/buildings. let me know. thanks, jeff

11/09/17 clld xcor. # diconnected

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11/09/17 tc with riley. .5

11/10/17 rec'd m blums contact info. need to change locks and erase alarm codes. called. harry van houten not available leaving town can meet monday.

11/10/17 tc with mike blum. 280 customers paid 100k in advance for space trips. appx 40 customers have 35k in escrow in the netherlands. according to mike there is an alarm system in place in midland. appx 1mm in assets there. midland development corp is the landlord.

servers and IT there.

11/10/17 t/c with scott nave atty for masp. .5

11/11/17 tc with tim duffy re itar docs that need to be filed within 5 days. will email to tim, mike and riley. so they can forward to ddoj or state dept. .6

11/10/17 drove to mojave to have locks changed. completed inspection....no schedules though. took video of equipment and aircraft. kwik key was not real quick. 7 hours. left at 9am back at 4.

11/11/17 tc with pam welch at mid dev corp. tyco alarm and fire system. 2 floors of office and small hanger. 30k foot hanger. office complex 2 floors. all combined.

.6

2901 enterprise lane, suite 400 midland, tx 79711

airport. midland international air and space port.

11/11/17 emaild blum and walter re midland assets list and value. .2

11/12/17 reviewed ucc's. emailed lh re midland facility and securing the assets. can mdc help facilitate this or is this a conflict? .7

11/13/17 called 3 locksmiths in midland. soonest is tuesday. mr key will arrange with pam to facilitate change and i will pay via cc. sent emails to pam and locksmith.

.8

11/13/17 called emailed keven mitchell at tyco re alarm. .2 .

11/13/17 emails to escrow holder wanting his 35k back. emails to riley lisa and mike blum. .5

11/14/17 several emails with pam welch, tyco .4

11/14/17 emaild Lodewijk-Jan Doensen re his escrow funds. .2

11/15/17 reviewed shaw moses insurance policies 626-799-7813 no one available. left message. .3

Duncan MacGillivray is her boss. His number is 626-799-7813 ext 230.

Lisa Anderson at Shaw Moses Mendenhall. Her number is 626-799-7813 ext 223.

11/17/17 emailed tim duffy, m blum and riley re itar and ddtc.. attached bk docs and asked to forward to appropriate party and ddtc. .2

11/20/17 george french called from gb, wi.. i called him (# in internal memos) and was not allowed to leave a message.

11/20/17 called other # for french we talked about priority claims, unsecured, may want to purchase. assets.

11/21/17 pam has control key.

11/21/17 emails with karina at masp. another bunker in name of xcor. may have haz mats in it. i gave karina permission to access and let me know what is the contents. .4

11/21/17 called frank sugrue. can he appraise?

11/21/17 t/c with pam re alarm codes. sara is changing them today. in fact they are changed. .3

11/22/17 tc with lana at LEAF. i also followed up with email 50-50 after cos when auctioned. she will get back to me. .4

11/25/17 emailed peter dade at the state department. need clarification of what an "xcor itar" asset is

11/27/17 called texas power and left vm for bankruptcy specialist. .2

11/27/17 spoke with water service. service cancelled. amount due is 98\$

11/28/17 current balance. 7130.69. 972-868-8411 this is bk line at texas energy.

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11/28/17 left vm at bk line at txu energy.

11/29/17 rev employ app kdg. .3

11/29/17 emails to karina re bunker items. can they move to hangar? .3

11/29/17 Mr. Vetter, we don't have anyone we could refer you to, for outside vetting. And, there are probably very few "bad actors" in the U.S. side that you couldn't sell to. So, U.S.-to-U.S. sales are generally okay. It's the foreign Buyer(s) we're concerned about. If you do get a potential Foreign Buyer, I can run their name through our internal bad actor list, and get you an answer within NLT 24 hours. I realize you'll be into 2018 when this gets going. Thanks, Peter Dade

11/29/17

INSURANCE.....Lisa Anderson at Shaw Moses Mendenhall. Her number is 626-799-7813 ext 223.

left lisa vm.

11/29/17 tc with duncan macgivilary ins agent. getting together coverage synopsis. .5

11/30/17 tc with blum and tom burbage. ULA UNITED LAUNCH ALLIANCE. 50/50 boeing and lockheed martin. they were xcors only customer. they cxld contract with xcr. SEE INTERNAL NOTES.

11/30/17 email from cheryl nunn. re 401k, ar report and ftb texas. .3

talked with mb re ftb in midland. d and o's need to resign? i do not think so but will confirm.

12/01/17 email with lh re d&o insurance. DO NOT RENEW D & O INSURANCE.

12/01/17 email d riler re d& o insurance. tt / estate will not renew. .2

12/01/17 received ins coverage. emailed lh re cxlg 1mm limits on catastrophic event. .6

12/04/17 emailed riley re d&o insur. duncan said it had to be paid within 2-3 days. emailed riley estate/trustee will not renew. asked riley to disseminate to d's and o's. .3

12/04/17 email to lisa re liens, receivership and carve outs..3

12/05/17 rev email from duncan re dand o. .2

12/11/17 called sissy at so cal edison. she called me and left vm. i left her vm. phone number below.

12/11/17 received insurance info gen liab and fire and theft. both expire april and august respectively. emailed lh should sf pay this premium? no \$ in estate. .4

12/13/17 returned the call of scott nave. .1

12/14/17 and 12/13. emails to duncan re insurance. xcor is paying the finance co, which paid for the insurance. i believe the finance co would have a claim in the bk estate. if the payments must be made then finance co should look to space florida. .5

12/15/17 emails to lh re lease and current expenses. emails to karina drees at masp re hangar ownership. .3

12/18/17 email from creditor gregory elias and louis satoh.

12/29/17 LM for frank sughrue appraiser auctioneer. 512-940-0196

01/03/18 lm for

01/08/18 tc lisa. NEED ESCROW CONTRACT. ESTATE FUNDS? SFLORIDAS SECURITY? EMAILED MIKE AND CHERYL FOR CONTRACT.

01/08/18 EMAILED MIKE AND CHERYL REGARDING ADP CONTACT FOR W-2'S. CAN EMPLOYEE'S CALL DIRECT, PAY AND GET THEIR W-2'S? SOMETHING IN PLACE FOR THEM TO GET THEIR W2'S?

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01/08/18 lisa will email brisa at texas compt re audit.

01/08/18 emaild jerry re inquiry to take over masp lease. cc lisa and crhis cel. .3

01/09/18 respond to several emails re how to file poc in xcor bk. .3

ADP INFO. W-2

The contact I spoke to previously was filling in for Adam Martinez from the accounts receivable department. I was told the required payment would be approximately \$655 to prepare the W-2s. Adam's phone number is 855-718-1737 ext. 893 25 30. His email address is Adam.Martinez@ADP.com. The XCOR company code is YHW and the client number is 939488.

01/17/18 emails from astronauts.

01/17/18 laura at adp will open case and escalate to mgr. will email/call with case #. can empl call, pay and get w2? .3

I have opened a case for the W-2 team. The case is 3-37585091580 and I have asked my manager to escalate this to the correct team. Thank you and have a great day. Regards, Lora May | Issue Resolution Analyst

ADP, LLC

01/22/18 emailed joe re p/u of hummer in xcors possession. .2

01/22/18 emailed lah re lease. i believe it is rejected if not assumed? lisa will let me know. .2

01/22/18 worked on sales tax audit. sent to cheryl and mike to complete what they can. i will work with ms munoz at the irs. .5

01/23/18 rev tax question and sent to brisa at irs. tc with brisa. emails re ownership of the hummer. .6

01/25/18 tc with sara harris who replaced pam welch. emails to coordinate sf's access to midland and mojave. .5

01/25/18 emails re tx comptroller. forwarded to m blum and cheryl for their responses. .3

01/29/18 recd and returned email to charlie ramos from the ffb. .3

01/31/18 andres at ADP. will escalate to mgr martha DEMOSS. WILL GET BACK TO ME BY 2/7/17 .4

QTRLY REV

01/31/18

lisa working on motion to sell to space florida.

02/01/18 spoke with adam martinez. referred to client services. 866-318-3888

adam says no money due to adp from xcor.

spoke with johhny. cannot locate xcor. .2

called adam back. researched. thinks adp will allow employees access to w-2's at no cost to xcor or employees. .6

02/02/18 talked with andres at ADP. he is going to determine if w-2 are going to the employees or to xcor. .6

02/02/18 emailed lh re escrow funds. read and responded to w-2 and escrow emails. .5

02/04/18 emails from stepen jones. bbb complaint and a contract where he retained counsel to help recover funds.

02/05/18 Emails to interested parties. notice and motion. .5

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02/05/18 tc with steve jones who loaned xcor \$. gave him atty's names and numbers. he asked about the mailings and the sale. .5

02/05/18 emailed notice and motion to mike valant. .2

02/05/18 emailed ron kaufman motion and notice

02/05/18 reviewed email from brisa munoz. forwarded answers to her inquiry from cheryl. .4

02/05/18 two tc call with lyn freemen. wants to inspect assets. emails to lyn and karina and sara at midland. .7

02/05/18 steve jones called askg how to get notices. gave him general guidance to website and emailed steve two req for special notices. suggested he send to fresno and sacramento but will leave the decision to him. said his team of attorneys are looking at how to get his 2800 back. .3

02/07/18 emailed nadine zentner re escrow. same email to nicholas wiszowaty .3

02/08/18 steve jones called and asked if his "req for spec notice" was going to be filed as such. (like sf's) i told him i do not know what he sent in so i cannot tell him how it will be docketed. he asked about "the deadline" and i told him to consult his team of attorneys. i didn't even ask what deadline. i am not going to give advice on what steve should or shouldn't do. .2

02/12/18 emails to drees, harris and doyle arranging inspection. .3

02/12/18 tc with lana leor at leaf capital. .3

02/12/18 emails to lisa h and cc. .2

02/12/18 emails to duncan and cc re insurance lapsing. .3

02/13/18 steve jones called this am i was not in office. steve told me "there was a sale free and clear and a mfrs....what did those two items mean and is that when he will get his money" i gave only a broad brush stroke of both...but as before, suggested he consult an attorney. .3

02/13/18 several emails from lyn re gaining access to midland. chris re insurance. brisa re the taxes. .8

02/13/18 called BRENT H re access to midland

2/14/18 steve jones called lvm. called court and confirmed 25 claim was rec'd and filed. i did not call him back as he did not request call back.

02/14/18 tc with anita at leaf capital. emailed her both sale and notice. .3

02/14/18 tc with michael blum, cheryl nunn and brisa munoz at tx comptrollers. 1.1

brisa will email items needed to complete audit. i asked brisa in no uncertain terms "if the items are not provided can tx comp use the estimate" she said yes, the past deductions would be disallowed and she had already run these numbers if there was an estimate. using those figures there would be a tax due to tex appx 200k.

02/15/18 rec'd received docs from cheryl nunn. forwarded to brisa munoz. .4

02/15/18 ESCROW ACCOUNT....EMAILED LH.

02/15/18 tc with brent hilliard re access to midland. i will email cc and see if he would be willing to share the inventory and photo that sf took while inspecting.

02/16/18 emailed andrew nelson mts, ntch and exh. .2

02/16/18 emailed mb and cheryl brisa's additional concerns. .2

2/15/18 LH AGREES SF SHOULD SHARE THE INVENTORY AND PICS.

02/20/18 tc with john gibson re his claim. scheduled as money loaned. he says it was wages. i suggested he consult an atty an if needed file a claim. .3

02/20/18 tc with bill melvin wanto to liquidate xcors assets..2

02/20/18 steve jones called. wanted to know how sale went. told him assets were sold. he then asked how soon will he get his \$. i told him not sure. asked what else he could do to expedite things along....is his claim filed properly. told him to consult and atty. do not want to give him advice.

02/21/18 emailed lyn freeman...want me to give liquidators his #?.1

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02/21/18 emaild phillepe bergeron re escrow funds. .2

02/21/18 emaild nael hamemeh re escrow..1

02/22/18 rec'd the following from steve jones on my cell phone; Fwd: Submitting Motion/Application for hearing in front of Judge Lastreto, and Notice of Hearing (in pleading format with numbers down side) for open date, along with supporting documents. All in one FedEx.

02/23/18 tc with kucera. asked about tax write offs. invested 100k.

02/23/18 STEVE JONES called this am and asked if the motion he was filing was going to delay him getting his money. i asked him what motion...."it is a motion to recieve my 100k back" i said i did not know if it would hinder his ability to get his \$ back. told him now that the assets have been sold we are going to concentrate on the escrow funds and we will return the funds if it is possible.

02/26/18 emaild bennis, bergeron biship re status of escrow funds. .3

02/26/18 emailed kucera suggested he seek counsel or consult with a cpa.

02/26/18 returned teh call of scott harter. suggested same as above with kucera. they are friends.

02/28/18 STEVE JONES. called and asked if his motion was docketed. not at computer. suggested he set up account on pacer and he can view the docket. he said if it was docketed that is a good sign correct. i said i do not know. what is a good sign? cannot speak to whether it is good or not.

02/28/18 reviewed spread sheet for escrow holders. 19 ind have contacted me re return of escrow funds....six not on spreadsheet. .5

03/06/18 emails from bennis and j cripps. call from george finch re acor assets. .6

03/07/18 emails from lyn re assets in mdc. mdc will not work with bap. want 1500 per day rent. emailed lisa t oget her thoughts. .3

03/08/18 returned call of george finch. 920-634-1473 .4

03/12/18 ck to bap for 100k. represents the returned deposit. .4

03/12/18 emails to wojtek laniecki re escrow .2

still working on the escrow accounts.

however, i may be asking for a copy of the contract, invoice, copy of deposit, bank statement....anything that will support your payment. i do not need the support now but please start gathering this information in anticipation of my request. DO NOT SEND ANY DOC'S TO ME NOW....JUST START GATHERING SUPPORT FOR YOUR PAYMENT.

03/13/18 em both cheryl and mick. can they provide anything further for brisa. both "no". conveyed same to brisa. .2

03/15/18 reveiwed spreadsheets emails from maarten re escrow accounts. emailed jaap, maarten michael re escrow accounts. .4

03/16/18 rec'd emails from maarten and jaap re escrow. jaap asked for payment of 5k and included invoice .2

03/19/18 emailed jaap. need more info on escrow holders as in earlier email. no \$ in bk may recevie pmt from escrow funds in they agree? .2

03/19/18 email from z pronk in german. emailed told to translate to english. something about lynx.

03/21/18 emails re release from chris and lisa. .3

03/21/18 tc from herman estrada. he called from the uk. asked questions re escrow and 35k. i explained what we were doing and hopefully we can or another party can return their funds. .4

03/23/18 ESCROW. emailed jaap again. assistance would be appreciated.

03/27/18 rec'd email from jaap. confirmed amount of appx 669k usd. no list of escrow holders, did not address a court order, did not address whether or not hodlers "lift or demand" escrow funds after 1/1/17. emailed jaap back for same info. .3

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03/27/18 emailed brisa. nothing further can be provided without being very burdensome and unreasonable.

03/27/18 emails to chris and lisa re returns. possibility of carry backs?

03/28/18 emails from scott nave and lyn re haz mat. emailed both back so lyn can rectify the issue. .3

03/29/18 emails from j cripps and blum regarding escrow accts. blum discovered a form that may be used for the escrow holders to demand, directly from intertrust, the return of their escrow deposits.. .3

QTRLY REV:

04/10/18

emailed jaap (escrow) and lisa. need info so we can address escrow funds. .2

answered several inquiries re escrow funds from holders. .2

04/19/18 emailed all the escrow holders a notice for demand of funds. .4

04/20/18 called jones re release. .3

4/20/ - 4/25 several emails re release form. .8

04/25/18 emailed all astronauts the following.

All: Please see the below email sent April 19, 2018. I do not have any further information regarding the escrow accounts. Please make demand for your escrow funds using the attached form. I will not send the form to Intertrust on your behalf. I am only providing this information as a courtesy.

You may contact Jaap Veerman at Intertrust Group the following email: Jaap.Veerman@intertrustgroup.com

Thank you, jeff vetter .2

04/27/18 m dobbs email re copy of lease. told him to call next week and i will look in the meantime. .2

04/27/18 email from ceylon re escrow. told to forward to jaap.

04/30/18

Dear Mr Vetter

See below bounce back from

Jaap.Veerman@intertrustgroup.com

Please advise

Thanks

Nick emailed him back. that's all i have google intertrust.

05/01/18 emailed request to scrape schedules for asset importing.

05/17/18 escrow emails. appears to be a demand to send money....possibly they will sue me. i say ignore and lisa agrees.

05/17/18 more escrow emails from astronauts, bennis and boermans. one in dutch?

05/21/18 tc with brisa munoz at tx state comptroller. re est tax. .3

05/22/18 sent JTW 2016 tax returns, 1 and 2 and proposed distribution....which illustrates the fee reduction(haircut)

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5/25/18 tc with jaap. he called me. he's been inundated with requests to return the escrow funds. .5

05/26/18 emaild bennis directions on how to file a claim. .3

05/29/18 another email from an "astronaut"

Dear mr Vetter,

We are really flabbergasted here in The Netherlands that you give us the advise to contact the organisation mentioned in attachement: Intertrust (and your email in green marked underneath), and they doesn't know anything about XCOR/SXC/Escrow/deposits etc.

We have understand that Intertrust had never had even a contract with XCOR?

Please give us reason why you did this so....

With regards,

Lodewijk-Jan Doensen, MD

05/30/18 tc with holly williams at williams law firm.

QTRLY REV:

07/12/18 WILL GET ACCT HIRED. TFR FILED.

emailed jtw re status of returns.

07/24/18 em with former astronauts. .2

07/28/18 sent cr forms 1 and 2.

08/20/18 chris: i think we discussed these cases before but i wanted to confirm.

a distribution in garza, xcor and antongiovanni is unlikely in 2018. just fyi.

08/23/18 rec'd and reviewd tax returns. em cr regarding the potential min tax due for 2019. i will include in the motino to pay admin expense. .5

09/11/18 REC'D LETTER FROM IRS. REFER TO CR TO CORRECT.

09/25/18 emaild from jaap and cyril re escrow. i emaild mike and cheryl.

QTRLY REV:

10/09/18 SPOKE WITH ZEEK AT FTB. OKAY TO NOT PAY CLAIM 15 AS IT IS BEING PAID PER ORDER DOC 123.

10/19/18 sent la times reporter info to g powell. emailed times same.

10/31 TFR FILED.

11/28/18 em from STEVEN JONES" is he creditor or not.

11/28/18 send email to m blum re xcor stock. .3

12/17/18 marco from race comm. in milbrae. wanted to know when they would rec their div. i told there was not going to be any.

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 17-14304-LRA

Trustee: (008820) Jeffrey M. Vetter

Case Name: XCOR AEROSPACE INC, A CALIFORNIA CO

Filed (f) or Converted (c): 11/08/17 (f)

§341(a) Meeting Date: 12/08/17

Period Ending: 02/14/19

Claims Bar Date: 03/20/18

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					

12/31/18 eva blaisdell "california space center". wanted to buy xcor assets and keep out of bk. said assets were proper of space forlorida. she will em me and i will forward to sf.

QTRLY REV:

01/10/19

cks paid 1/3/19. wiat to clear then tdr.

Initial Projected Date Of Final Report (TFR): January 1, 2019

Current Projected Date Of Final Report (TFR): December 4, 2018 (Actual)

Form 2

Cash Receipts And Disbursements Record

Case Number: 17-14304-LRA

Case Name: XCOR AEROSPACE INC, A CALIFORNIA CO

Taxpayer ID #: **-***1367

Period Ending: 02/14/19

Trustee: Jeffrey M. Vetter (008820)

Bank Name: Rabobank, N.A.

Account: *****3466 - Checking Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
02/23/18	{25}	BUILD A PLANE	\$100,000 DEPOSIT.	1129-000	100,000.00		100,000.00
02/28/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	99,990.00
03/06/18	{25}	BUILD A PLANE	PIF FOR XCOR ASSETS.	1129-000	1,065,000.00		1,164,990.00
03/06/18	{25}	BUILD A PLANE	PIF FOR XCOR ASSETS.	1129-000	1,065,250.00		2,230,240.00
03/06/18	{25}	BUILD A PLANE	Reversed Deposit 100002 1 PIF FOR XCOR ASSETS.	1129-000	-1,065,000.00		1,165,240.00
03/12/18	101	BUILD A PLANE	deposit returned to buyer of assets	8500-002		100,000.00	1,065,240.00
03/12/18	102	Dinsmore & Shohl LLP	Space Florida Client Trust Account	8500-002		1,010,000.00	55,240.00
03/14/18	103	Dinsmore & Shohl LLP	Space Florida Client Trust Account / Balance PIF	8500-002		25,000.00	30,240.00
03/30/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		545.39	29,694.61
04/30/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		41.28	29,653.33
05/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		46.92	29,606.41
06/29/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		41.16	29,565.25
07/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		45.36	29,519.89
08/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		43.87	29,476.02
09/28/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		22.61	29,453.41
10/09/18	104	FTB	PER ORDER DOC 123 / TAX YR 2017	8500-002		903.00	28,550.41
10/09/18	105	FTB	OPER ORDER DOC 123 / TAX YEAR 2018	8500-002		800.00	27,750.41
01/03/19	106	Klein, Denatale and Goldner	Dividend paid 79.24% on \$26,100.00, Attorney for Trustee Fees (Other Firm); Reference:	3210-000		20,683.90	7,066.51
01/03/19	107	Klein, Denatale and Goldner	Dividend paid 79.24% on \$821.54, Attorney for Trustee Expenses (Other Firm); Reference:	3220-000		651.06	6,415.45
01/03/19	108	JANZEN TAMBERI & WONG	Dividend paid 79.24% on \$3,276.00, Accountant for Trustee Fees (Other Firm); Reference:	3410-000		2,596.19	3,819.26
01/03/19	109	JANZEN TAMBERI & WONG	Dividend paid 79.24% on \$82.72, Accountant for Trustee Expenses (Other Firm); Reference:	3420-000		65.55	3,753.71
01/03/19	110	Jeffrey M. Vetter	COMBINED CHECK FOR TRUSTEE COMPENSATION, EXPENSES AND INTEREST			3,753.71	0.00
			Dividend paid 79.24% on \$3,604.70; Claim# ; Filed: \$3,604.70	2100-000			0.00
			Dividend paid 79.24% on \$1,131.92; Claim# ; Filed: \$1,131.92	2200-000			0.00

Subtotals : \$1,165,250.00 \$1,165,250.00

Form 2

Cash Receipts And Disbursements Record

Case Number: 17-14304-LRA
Case Name: XCOR AEROSPACE INC, A CALIFORNIA CO
Taxpayer ID #: **-***1367
Period Ending: 02/14/19

Trustee: Jeffrey M. Vetter (008820)
Bank Name: Rabobank, N.A.
Account: *****3466 - Checking Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance
ACCOUNT TOTALS					1,165,250.00	1,165,250.00	\$0.00
Less: Bank Transfers					0.00	0.00	
Subtotal					1,165,250.00	1,165,250.00	
Less: Payments to Debtors						0.00	
NET Receipts / Disbursements					\$1,165,250.00	\$1,165,250.00	
TOTAL - ALL ACCOUNTS					Net Receipts	Net Disbursements	Account Balances
Checking # *****3466					1,165,250.00	1,165,250.00	0.00
					\$1,165,250.00	\$1,165,250.00	\$0.00